TAXABLE YEAR 2024	**Pass-Through Entity Elective Tax Calculation**		CALIFORNIA FORM 3804

Attach to Form 100S, Form 565, or Form 568.

Electing Qualified PTE Business name (as shown on tax return)

☐ FEIN ☐ CA Corp no. ☐ CA SOS file no.

Part I Elective Tax

1	Total qualified net income from all qualified taxpayers (combine all box a amounts from the Schedule of Qualified Taxpayers below, Side 2, and any additional pages) . . . . ⊙	1	00
2	Elective tax rate	2	9.3%
3	**Multiply line 1 by line 2.** This is the total amount of elective tax. Enter the result here and on Form 100S, line 29; or Form 565, line 25; or Form 568, line 4. See instructions. . . . . ⊙	3	00

Part II Schedule of Qualified Taxpayers (SMLLCs, estates, and trusts, see instructions.)

(If there are more than seven qualified taxpayers, use Side 2 to continue. **Do not** attach Side 2 of the Schedule of Qualified Taxpayers, if blank.)

1

First name	Initial	Last name	☐SSN or ITIN ☐FEIN
⊙	⊙	⊙	⊙

a. Sum of pro-rata or distributive share and guaranteed payments included in qualified net income . . . . ⊙ | a | 00
b. Elective tax credit amount (Multiply box a by 9.3% and enter the result.). . . . . ⊙ | b | 00

2

First name	Initial	Last name	☐SSN or ITIN ☐FEIN
⊙	⊙	⊙	⊙

a. Sum of pro-rata or distributive share and guaranteed payments included in qualified net income . . . . ⊙ | a | 00
b. Elective tax credit amount (Multiply box a by 9.3% and enter the result.). . . . . ⊙ | b | 00

3

First name	Initial	Last name	☐SSN or ITIN ☐FEIN
⊙	⊙	⊙	⊙

a. Sum of pro-rata or distributive share and guaranteed payments included in qualified net income . . . . ⊙ | a | 00
b. Elective tax credit amount (Multiply box a by 9.3% and enter the result.). . . . . ⊙ | b | 00

4

First name	Initial	Last name	☐SSN or ITIN ☐FEIN
⊙	⊙	⊙	⊙

a. Sum of pro-rata or distributive share and guaranteed payments included in qualified net income . . . . ⊙ | a | 00
b. Elective tax credit amount (Multiply box a by 9.3% and enter the result.). . . . . ⊙ | b | 00

5

First name	Initial	Last name	☐SSN or ITIN ☐FEIN
⊙	⊙	⊙	⊙

a. Sum of pro-rata or distributive share and guaranteed payments included in qualified net income . . . . ⊙ | a | 00
b. Elective tax credit amount (Multiply box a by 9.3% and enter the result.). . . . . ⊙ | b | 00

6

First name	Initial	Last name	☐SSN or ITIN ☐FEIN
⊙	⊙	⊙	⊙

a. Sum of pro-rata or distributive share and guaranteed payments included in qualified net income . . . . ⊙ | a | 00
b. Elective tax credit amount (Multiply box a by 9.3% and enter the result.). . . . . ⊙ | b | 00

7

First name	Initial	Last name	☐SSN or ITIN ☐FEIN
⊙	⊙	⊙	⊙

a. Sum of pro-rata or distributive share and guaranteed payments included in qualified net income . . . . ⊙ | a | 00
b. Elective tax credit amount (Multiply box a by 9.3% and enter the result.). . . . . ⊙ | b | 00

Electing Qualified PTE Name: _____ Electing Qualified PTE ID Number:_____

Schedule of Qualified Taxpayers
(Qualified Taxpayer Information, continued from Side 1. **Do not** attach Side 2 of the Schedule of Qualified Taxpayers, if blank.)

PRINT CLEARLY

	First name	Initial	Last name	☐SSN or ITIN ☐FEIN

8
First name ⊙	Initial ⊙	Last name ⊙	☐SSN or ITIN ⊙ ☐FEIN
a. Sum of pro-rata or distributive share and guaranteed payments included in qualified net income .... ⊙ **a** | | 00
b. Elective tax credit amount (Multiply box a by 9.3% and enter the result.). .... ⊙ **b** | | 00

9
First name ⊙	Initial ⊙	Last name ⊙	☐SSN or ITIN ⊙ ☐FEIN
a. Sum of pro-rata or distributive share and guaranteed payments included in qualified net income .... ⊙ **a** | | 00
b. Elective tax credit amount (Multiply box a by 9.3% and enter the result.). .... ⊙ **b** | | 00

10
First name ⊙	Initial ⊙	Last name ⊙	☐SSN or ITIN ⊙ ☐FEIN
a. Sum of pro-rata or distributive share and guaranteed payments included in qualified net income .... ⊙ **a** | | 00
b. Elective tax credit amount (Multiply box a by 9.3% and enter the result.). .... ⊙ **b** | | 00

11
First name ⊙	Initial ⊙	Last name ⊙	☐SSN or ITIN ⊙ ☐FEIN
a. Sum of pro-rata or distributive share and guaranteed payments included in qualified net income .... ⊙ **a** | | 00
b. Elective tax credit amount (Multiply box a by 9.3% and enter the result.). .... ⊙ **b** | | 00

12
First name ⊙	Initial ⊙	Last name ⊙	☐SSN or ITIN ⊙ ☐FEIN
a. Sum of pro-rata or distributive share and guaranteed payments included in qualified net income .... ⊙ **a** | | 00
b. Elective tax credit amount (Multiply box a by 9.3% and enter the result.). .... ⊙ **b** | | 00

13
First name ⊙	Initial ⊙	Last name ⊙	☐SSN or ITIN ⊙ ☐FEIN
a. Sum of pro-rata or distributive share and guaranteed payments included in qualified net income .... ⊙ **a** | | 00
b. Elective tax credit amount (Multiply box a by 9.3% and enter the result.). .... ⊙ **b** | | 00

14
First name ⊙	Initial ⊙	Last name ⊙	☐SSN or ITIN ⊙ ☐FEIN
a. Sum of pro-rata or distributive share and guaranteed payments included in qualified net income .... ⊙ **a** | | 00
b. Elective tax credit amount (Multiply box a by 9.3% and enter the result.). .... ⊙ **b** | | 00

15
First name ⊙	Initial ⊙	Last name ⊙	☐SSN or ITIN ⊙ ☐FEIN
a. Sum of pro-rata or distributive share and guaranteed payments included in qualified net income .... ⊙ **a** | | 00
b. Elective tax credit amount (Multiply box a by 9.3% and enter the result.). .... ⊙ **b** | | 00

16
First name ⊙	Initial ⊙	Last name ⊙	☐SSN or ITIN ⊙ ☐FEIN
a. Sum of pro-rata or distributive share and guaranteed payments included in qualified net income .... ⊙ **a** | | 00
b. Elective tax credit amount (Multiply box a by 9.3% and enter the result.). .... ⊙ **b** | | 00