

Pass-Through Entity Elective Tax Calculation

Attach to Form 100S, Form 565, or Form 568.

Business name (as shown on tax return)

FEIN CA Corp no. CA SOS file no.

Part I Elective Tax

Table with 3 rows for Part I: Line 1 (Total qualified net income), Line 2 (Elective tax rate), Line 3 (Total elective tax).

Part II Schedule of Qualified Taxpayers (SMLLCs, estates, and trusts, see instructions.)

(If there are more than seven qualified taxpayers, use Side 2 to continue. Do not attach Side 2 of the Schedule of Qualified Taxpayers, if blank.)

Main table for Part II with 7 taxpayer entries. Each entry includes name fields, checkboxes for SSN/ITIN/FEIN, and calculation rows (a and b) for pro-rata share and elective tax credit.

Electing Qualified PTE Name: _____

Electing Qualified PTE ID Number: _____

Schedule of Qualified Taxpayers

PRINT CLEARLY

(Qualified Taxpayer Information, continued from Side 1. **Do not** attach Side 2 of the Schedule of Qualified Taxpayers, if blank.)

8	First name <input type="radio"/>	Initial <input type="radio"/>	Last name <input type="radio"/>	<input type="checkbox"/> SSN or ITIN	<input type="checkbox"/> FEIN	
	a. Sum of pro-rata or distributive share and guaranteed payments included in qualified net income <input type="radio"/>			a		00
	b. Elective tax credit amount (Multiply box a by 9.3% and enter the result.) <input type="radio"/>			b		00
9	First name <input type="radio"/>	Initial <input type="radio"/>	Last name <input type="radio"/>	<input type="checkbox"/> SSN or ITIN	<input type="checkbox"/> FEIN	
	a. Sum of pro-rata or distributive share and guaranteed payments included in qualified net income <input type="radio"/>			a		00
	b. Elective tax credit amount (Multiply box a by 9.3% and enter the result.) <input type="radio"/>			b		00
10	First name <input type="radio"/>	Initial <input type="radio"/>	Last name <input type="radio"/>	<input type="checkbox"/> SSN or ITIN	<input type="checkbox"/> FEIN	
	a. Sum of pro-rata or distributive share and guaranteed payments included in qualified net income <input type="radio"/>			a		00
	b. Elective tax credit amount (Multiply box a by 9.3% and enter the result.) <input type="radio"/>			b		00
11	First name <input type="radio"/>	Initial <input type="radio"/>	Last name <input type="radio"/>	<input type="checkbox"/> SSN or ITIN	<input type="checkbox"/> FEIN	
	a. Sum of pro-rata or distributive share and guaranteed payments included in qualified net income <input type="radio"/>			a		00
	b. Elective tax credit amount (Multiply box a by 9.3% and enter the result.) <input type="radio"/>			b		00
12	First name <input type="radio"/>	Initial <input type="radio"/>	Last name <input type="radio"/>	<input type="checkbox"/> SSN or ITIN	<input type="checkbox"/> FEIN	
	a. Sum of pro-rata or distributive share and guaranteed payments included in qualified net income <input type="radio"/>			a		00
	b. Elective tax credit amount (Multiply box a by 9.3% and enter the result.) <input type="radio"/>			b		00
13	First name <input type="radio"/>	Initial <input type="radio"/>	Last name <input type="radio"/>	<input type="checkbox"/> SSN or ITIN	<input type="checkbox"/> FEIN	
	a. Sum of pro-rata or distributive share and guaranteed payments included in qualified net income <input type="radio"/>			a		00
	b. Elective tax credit amount (Multiply box a by 9.3% and enter the result.) <input type="radio"/>			b		00
14	First name <input type="radio"/>	Initial <input type="radio"/>	Last name <input type="radio"/>	<input type="checkbox"/> SSN or ITIN	<input type="checkbox"/> FEIN	
	a. Sum of pro-rata or distributive share and guaranteed payments included in qualified net income <input type="radio"/>			a		00
	b. Elective tax credit amount (Multiply box a by 9.3% and enter the result.) <input type="radio"/>			b		00
15	First name <input type="radio"/>	Initial <input type="radio"/>	Last name <input type="radio"/>	<input type="checkbox"/> SSN or ITIN	<input type="checkbox"/> FEIN	
	a. Sum of pro-rata or distributive share and guaranteed payments included in qualified net income <input type="radio"/>			a		00
	b. Elective tax credit amount (Multiply box a by 9.3% and enter the result.) <input type="radio"/>			b		00
16	First name <input type="radio"/>	Initial <input type="radio"/>	Last name <input type="radio"/>	<input type="checkbox"/> SSN or ITIN	<input type="checkbox"/> FEIN	
	a. Sum of pro-rata or distributive share and guaranteed payments included in qualified net income <input type="radio"/>			a		00
	b. Elective tax credit amount (Multiply box a by 9.3% and enter the result.) <input type="radio"/>			b		00