

Franchise Tax Board

2022-23 Budget Change Proposal Concepts

Priority #	Issue	2022-23 Cost Estimate	2022-23 Positions New	Fund Source	Summary
TBD	Enterprise Data to Revenue (EDR2) - Phase 2	TBD	TBD	GF	This proposal requests positions and funding for Consultant and Professional Services for the EDR2 Project, which is the second phase of the Tax System Modernization (TSM) Plan.
TBD	Accessibility Enhancements for Web and Form Products	TBD	TBD	GF Special Funds	This proposal requests funding and positions to apply mandated accessibility standards to the website, web applications, tax and business forms, instructions, publications, and tax return displays.
TBD	Identity Proofing and Online Fraud Detection	TBD	TBD	GF Special Funds	This proposal requests positions and funding to address enterprise centralization of taxpayer identity proofing and verification, monitoring online activity for the detection of fraud, and identifying fraudulent calls made to FTB's Interactive Voice Response (IVR) phone system.
TBD	Infrastructure Project Refresh	TBD	TBD	GF Special Funds	This proposal requests funding to refresh critical network hardware and software within FTB's technology infrastructure that supports all of the department's Ecommerce and data processing programs originally purchased in 2015-16.

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TBD	Enterprise Storage & Fiber Channel Switch Refresh	TBD	TBD	GF Special Funds	This proposal requests funding to refresh aging hardware that supports FTB's IT infrastructure. The refresh will provided updated hardware components, address security compliance, improve performance, and mitigate against the risk of aging hardware.
TBD	FI\$Cal	TBD	TBD	GF	This proposal requests positions and funding to address the ongoing financial and procurement functionality enhancements and rollouts from FI\$Cal.
TBD	Political Reform Audits	TBD	TBD	GF	This proposal requests positions and funding to timely and effectively complete mandated audits as required in Section 90001 of the Political Reform Act.
TBD	Section 41 Workload Expansion	TBD	TBD	GF	This proposal requests positions and funding to address the new reporting requirements that have begun as a result of Revenue and Taxation Code Section 41.
TBD	Increasing Litigation Costs	TBD	TBD	GF	This proposal requests funding for FTB's litigation budget with the Attorney General's (AG) Office to defend against increasing tax refund lawsuits.
TBD	Microsoft Enterprise License Agreement	TBD	TBD	GF Special Funds	This proposal requests funding to allow FTB to transition from M365 Enterprise 3 Standalone to the M365 Enterprise 5 State of California Master Enrollment plan.
TBD	Central Office Campus: Data Center Upgrades	TBD	TBD	GF Special Funds	This proposal requests funding to consolidate and upgrade the department's data center into one raised floor space, refresh end of life equipment and eliminate all single points of failures.