

California Lawyers Association

FPPC Form 801: Payment to Agency Report – A Public Document

Date of Original Filing: March 6, 2023

1. Agency Name

Franchise Tax Board

Division, Department of Region

Legal

Street Address

9646 Butterfield Way, Sacramento, CA 95827

Area Code/Phone Number

916-845-4978

Email

Melody.Scullary@ftb.ca.gov

Agency Contact (name and title)

Melody Scullary, Tax Counsel V

2. Donor Name and Address

California Lawyers Association

Address

180 Howard Street, San Francisco, CA 94105

3. Payment Information

3.1(a) Travel Payment

Location of Travel

Santa Rosa, CA

Dates

February 22 through February 24, 2023

Transportation Provider

Auto

Name of Lodging Facility

Hyatt Regency

Lodging Expenses

\$2,030.00

Meal Expenses

\$57.00

Transportation Expenses

\$1,074.75

Other Expenses

\$.00

Total Expenses

\$3,161.75

3.1(b) Payments Not Related to Travel

\$0.00

3.2 Payment Description. Provide a specific description of the payment and its agency purpose and use.

In state travel, transportation, lodging and meals to attend the 2023 Eagle Lodge Conference in San Rosa, California. All 6 Franchise Tax Board employees were participants at the conference.

3.3 Identify the officials who used the payment in Section 3.1 and their division

Legal Division

- Jozel Brunett
- Shane Hofeling
- Ray Rouse
- Jaclyn Zumaeta
- Sarah Fassett
- Peter Kwok

4. Verification

I authorized the acceptance of the reported payments as in compliance with FPPC regulations.

Signature

Original Form 801 signed by Carol Williams

Print Name

Carol D. Williams

Title

Administrative Services Division Chief

(month, day, year)

03/02/2023

Comment:

(Additional information) None