

# California Lawyers Association

FPPC Form 801: Payment to Agency Report – A Public Document

Date of Original Filing: November 16, 2023

## 1. Agency Name

Franchise Tax Board

## Division, Department of Region

Legal, Audit, and Administrative Services

## Street Address

9646 Butterfield Way, Sacramento, CA 95827

## Area Code/Phone Number

916-845-4978

## Email

Melody.Scullary@ftb.ca.gov

## Agency Contact (name and title)

Melody Scullary, Attorney V

## 2. Donor Name and Address

California Lawyers Association

## Address

400 Capitol Mall, Suite 650, Sacramento, CA 95814

## 3. Payment Information

### 3.1(a) Travel Payment

#### Location of Travel

Rancho Mirage, CA

#### Dates

November 1 through 3, 2023

#### Transportation Provider

Southwest

#### Name of Lodging Facility

Omni Hotels and Resorts

**Lodging Expenses**

\$3,565.80

**Meal Expenses**

\$816.54

**Transportation Expenses**

\$6,315.39

**Other Expenses**

\$45.00

**Total Expenses**

\$10,742.73

**3.1(b) Payments Not Related to Travel**

\$0.00

**3.2 Payment Description. Provide a specific description of the payment and its agency purpose and use.**

In-state travel, transportation, lodging, meals, and incidentals to attend the 2023 California Tax Policy Conference in Rancho Mirage, California. All 16 Franchise Tax Board employees were participants at the conference.

**3.3 Identify the officials who used the payment in Section 3.1 and their division**Legal Division

Brian Beck

Erin Dendorfer

William Gardner

Shane Hofeling

Roman Johnston

Jenna Lewis

David Muradyan

Alisa Pinarbasi

Ellen Swain

Delinda Tamagni

Leah Thyberg

Laura Wingert

Jaclyn Zumaeta

Audit Division

Madhvi Shah

Monica Trefz

Administrative Services Division

Angela Jones

**4. Verification**

I authorized the acceptance of the reported payments as in compliance with FPPC regulations.

**Signature**

Original Form 801 signed by Carol D. Williams

**Print Name**

Carol D. Williams

**Title**

Administrative Services Division Chief

**(month, day, year)**

11/16/2023

**Comment:**

(Additional information) None